



Announcement Summary

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**Entity name**

E79 GOLD MINES LIMITED

**Date of this announcement**

Tuesday November 23, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>        | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|------------------------------------|---|-------------------|
| New class - code to be confirmed | Unlisted Options expiring 15/11/23 | 60,000  | 17/11/2021        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

E79 GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

34124782038

**1.3 ASX issuer code**

E79

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options expiring 15/11/23

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

17/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431654-6A1054395?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431654-6A1054395?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.32000000

**Expiry date**

15/11/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431654-6A1054395?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431654-6A1054395?access_token=83ff96335c2d45a094df02a206a39ff4)



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

60,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| E79 : ORDINARY FULLY PAID                 | 50,783,827                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                             | <b>Total number of +securities on issue</b> |
|---|---|
| E79AA : ORDINARY FULLY PAID RESTRICTED                                | 2,861,410                                   |
| E79AB : ORDINARY FULLY PAID RESTRICTED                                | 46,472                                      |
| E79AC : ORDINARY FULLY PAID RESTRICTED                                | 918,133                                     |
| E79AD : ORDINARY FULLY PAID RESTRICTED                                | 820,588                                     |
| E79AE : ORDINARY FULLY PAID RESTRICTED                                | 125,440                                     |
| E79AF : ORDINARY FULLY PAID RESTRICTED                                | 75,000                                      |
| E79AG : ORDINARY FULLY PAID RESTRICTED                                | 9,443,954                                   |
| E79AH : OPTION EXPIRING 30-SEP-2025 RESTRICTED                        | 2,750,000                                   |
| E79AI : OPTION EXPIRING 30-SEP-2023 RESTRICTED                        | 2,250,000                                   |
| New class - code to be confirmed : Unlisted Options expiring 15/11/23 | 60,000                                      |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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