



Announcement Summary

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**Entity name**

E79 GOLD MINES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Sunday March 06, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
E79	ORDINARY FULLY PAID	2,861,410	01/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

E79 GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

34124782038

**1.3 ASX issuer code**

E79

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

E79AA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

E79 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,861,410

**And the date the escrow restrictions have ceased or will cease**

5/3/2022

**Issue date**

1/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,861,410

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The restricted securities were escrowed as disclosed in the IPO Prospectus.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E79 : ORDINARY FULLY PAID	53,645,237

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E79AA : ORDINARY FULLY PAID RESTRICTED	0
E79AB : ORDINARY FULLY PAID RESTRICTED	46,472
E79AC : ORDINARY FULLY PAID RESTRICTED	918,133
E79AD : ORDINARY FULLY PAID RESTRICTED	820,588
E79AE : ORDINARY FULLY PAID RESTRICTED	125,440
E79AF : ORDINARY FULLY PAID RESTRICTED	75,000
E79AG : ORDINARY FULLY PAID RESTRICTED	9,443,954
E79AH : OPTION EXPIRING 30-SEP-2025 RESTRICTED	2,750,000
E79AI : OPTION EXPIRING 30-SEP-2023 RESTRICTED	2,250,000
E79AJ : OPTION EXPIRING 15-NOV-2023 EX \$0.32	120,000