



Announcement Summary

Entity name

E79 GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 11, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
E79	ORDINARY FULLY PAID	918,133	11/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E79 GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34124782038

1.3 ASX issuer code

E79

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

E79AC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

E79 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

918,133

And the date the escrow restrictions have ceased or will cease

11/5/2022

Issue date

11/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

918,133

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The restricted securities were escrowed as disclosed in E79's IPO Prospectus

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
E79 : ORDINARY FULLY PAID	54,609,842

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E79AC : ORDINARY FULLY PAID RESTRICTED	0
E79AD : ORDINARY FULLY PAID RESTRICTED	820,588
E79AE : ORDINARY FULLY PAID RESTRICTED	125,440
E79AF : ORDINARY FULLY PAID RESTRICTED	75,000
E79AG : ORDINARY FULLY PAID RESTRICTED	9,443,954
E79AH : OPTION EXPIRING 30-SEP-2025 RESTRICTED	2,750,000
E79AI : OPTION EXPIRING 30-SEP-2023 RESTRICTED	2,250,000
E79AJ : OPTION EXPIRING 15-NOV-2023 EX \$0.32	120,000