

Form **603**

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **E79 GOLD MINES LIMITED**ACN/ARSN **124 782 038****1. Details of substantial holder⁽¹⁾**

Name	ACN / ABN
E79 GOLD MINES LIMITED	124 782 038

The holder became a substantial holder on 30 September 2021**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Persons' votes ⁽⁵⁾	Voting power ⁽⁶⁾
ORDINARY	14,290,997	14,290,997	21.96%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
E79 Gold Mines Limited	The relevant interest arises from restrictions on the disposal of shares under ASX escrow arrangements (annexure A). However, E79 Gold Mines Limited has no right to acquire the shares or to control voting rights attaching to those shares.	Ordinary 14,290,997

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Class and number of securities
Refer to Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration(9)		Class and number of securities	
		Cash	Non-cash		
E79 Gold Mines Limited	30 September 2021	N/A	N/A	Ordinary	14,290,997

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
E79 Gold Mines Limited	Level 1, 168 Stirling Highway, Nedlands WA 6009

Signature

sign here



print name

AMANDA SPARKS

date 7 October 2021

capacity Company Secretary

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Goldwork Asset Pty Ltd <The Cairns Family A/C>	3,259,004
Goldwork Asset Pty Ltd <Cairns Family Super Fund>	117,681
Ironside Pty Ltd <Ironside Family A/C>	3,003,509
Ironside Pty Ltd <Ironside Super Fund A/C>	624,554
Julian Goldsworthy & Deborah Lord <The Goldsworthy Family A/C>	125,440
Brave Heart Investments Pty Ltd	94,082
Market Watch Pty Ltd	94,080
Ian Wallace Ironside	209,101
Roy Earle Ironside	209,101
John O'Connor <The O'Connor A/C>	94,080
Bernard John McGuinness and Ann Geraldine McGuinness<The McGuinness Superannuation Fund A/C>	94,080
Mr Andrew Stewart Coles & Ms Alexandra Constance Manook<Coles Family Super A/C>	94,080
Raw Power (Aust) Pty Ltd <Penkethman Family A/C>	41,814
Rembu Pty Ltd <Donohue Super Fund A/C>	611,563
Rembu Pty Ltd <Donohue Investment A/C>	332,612
Labonne Enterprises Pty Ltd <McIntyre Family A/C>	438,034
Labonne Enterprises <P McIntyre Super Fund A/C>	1,139
Benkari Group Pty Ltd <Tipara Investments A/C>	3,779,543
Mr Anthony James Sparks + Mrs Amanda Grace Sparks <A & A Sparks S/F No 2 A/C>	209,067
Amanda Grace Sparks	41,814
Jennifer Murphy	188,160
Anthony Thomas Cairns	156,800
Harle John Mossman	146,347
Ian Peter Skinner	78,400
Edward Summerhayes	125,440
Chippenham Nominees Pty Ltd <RJ Hawkins Family A/C>	11,618
CJN Pty Ltd <Collis Family A/C>	11,618
Mr Ronald Edward John Clarke + Mrs Virginia Ann Clarke	11,618
Sausalito Investments Pty Ltd <MP Hector Family A/C>	11,618
Leith Beal	75,000
	14,290,997