

Announcement Summary

Entity name

E79 GOLD MINES LIMITED

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options at 11.5 cents Expiring 30 November 2026	1,500,000	17/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E79 GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

34124782038

1.3 ASX issuer code

F79

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Director Options. Announced to the market in 3B dated 6/10/2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

11.5 cents Expiring 30 November 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

17/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://z5va0d.a2cdn1.secureserver.net/wp-content/uploads/2023/10/Merged-Notice-of-E79-AGM-2023-Final signed-with -Final-Proxy.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11500000	30/11/2026

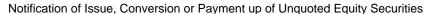
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

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ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted Director Options. Announced to the market in 3B dated 6/10/2023. Approved by Shareholders on 16/11/2023.

Issue	details
155UC	uetalis

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

To provide an incentive component for the Directors and to a cost effective way for the Company to remunerate to allow the Company to spend a greater proportion of its cash reserves on exploration.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

E79 : ORDINARY FULLY PAID 81,334,083

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E79AH : OPTION EXPIRING 30-SEP-2025 EX \$0.30	2,750,000
E79AK : OPTION EXPIRING 30-NOV-2025 EX \$0.20	3,700,000
New class - code to be confirmed : Unlisted Options at 11.5 cents Expiring 30 November 2026	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2023