

26 June 2024



## Results of Share Purchase Plan and SPP Shortfall Placement

### Share purchase plan (SPP) and SPP Shortfall Placement raises \$729,000

West Australian-based explorer E79 Gold Mines Limited (**ASX: E79**) (**E79 Gold** or **the Company**) is pleased to advise that the Share Purchase Plan ('SPP'), which closed on 21 June 2024, has raised \$569,000. A further \$160,000 (before costs) was raised under the SPP Shortfall Placement to professional investors at the same price as the SPP.

Eligible shareholders were given the opportunity to subscribe for new shares up to a maximum value of \$30,000 per eligible shareholder at an issue price of 3.5 cents per share.

Funds raised will be used to towards exploration at the newly acquired Mountain Home Copper-Gold Project in the Northern Territory, exploration programs on the Jungar Flats Project in the Murchison and the South Laverton Project, and for working capital purposes.

E79 Gold CEO, Mr Ned Summerhayes, said: *"The Board of E79 Gold is very pleased that existing shareholders have elected to participate in the SPP and that eligible Shareholders who participated in the SPP and SPP Shortfall Placement will receive JMEI tax credits.*

*"The funds raised from the SPP and SPP Shortfall Placement will enable E79 Gold to continue to invest a significant proportion of funds in the ground on exploration programs, including the newly acquired copper-gold prospective Mountain Home Project in the NT. We look forward to putting our investors' money to work.*

*"The Board and Management are appreciative of Shareholders support and pledge that we will continue to endeavour to create value for shareholders by getting the money into the ground."*

A total of 20,828,551 new shares will be issued under the SPP and SPP Shortfall Placement (16,257,121 shares from the SPP, and 4,571,430 new shares under the SPP Shortfall Placement). The issue date for the new shares is Thursday 27 June 2024.

The Company thanks all shareholders for their ongoing support.



**Our motto:** Money in the ground.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Ned Summerhayes".

**Ned Summerhayes**  
**Chief Executive Officer**

Authorised for release by the CEO of E79 Gold Mines Limited.

**For Further Information, please contact:**

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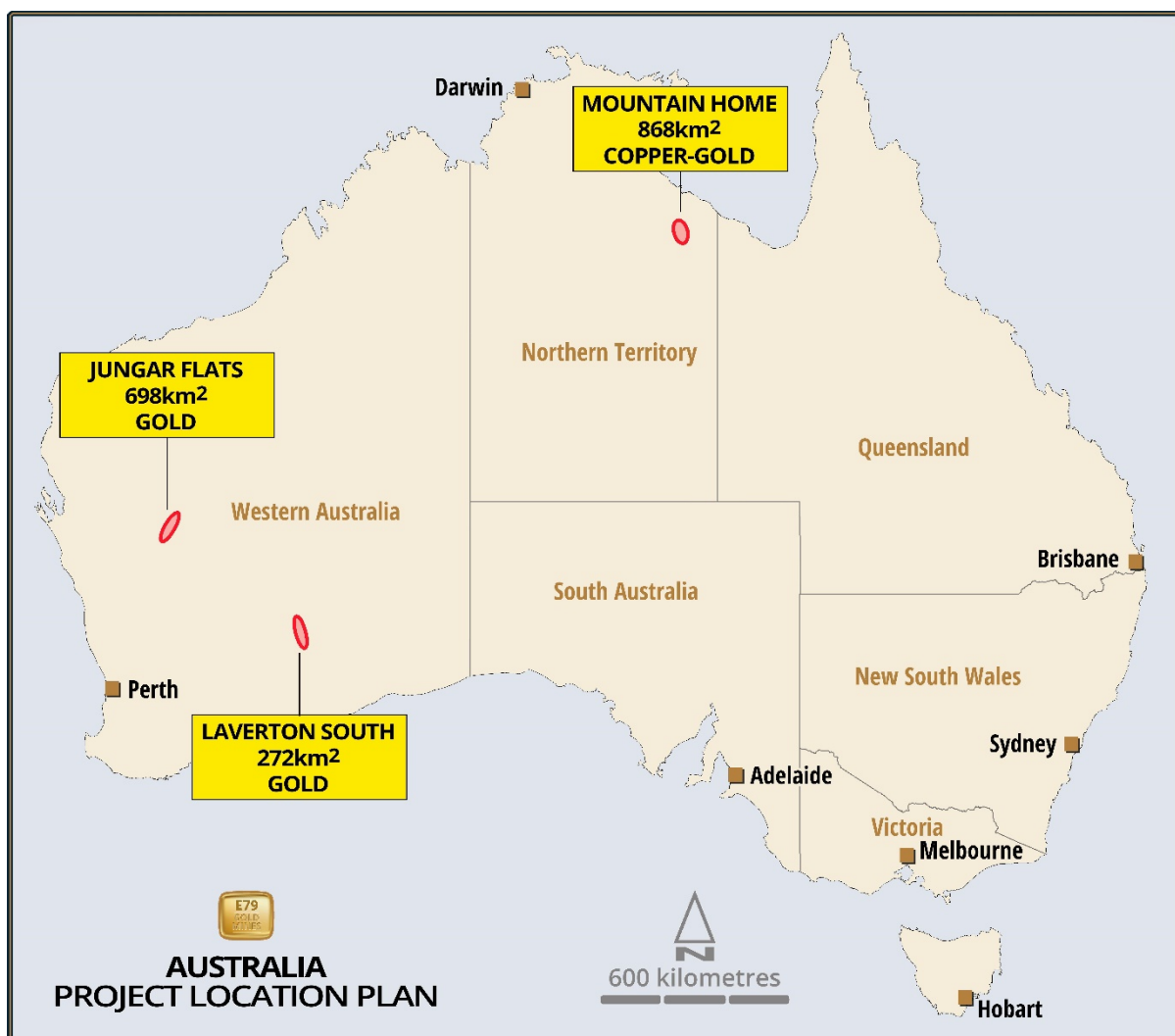
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## ABOUT E79 GOLD MINES LIMITED (ASX: E79)

E79 Gold's Projects comprise ~1544km<sup>2</sup> of highly prospective ground including within the McArthur Basin of the Northern Territory, which is the world's largest accumulation of Zn-Pb-Ag and is prospective for copper, gold and diamonds, and within the Laverton Tectonic Zone and Murchison Goldfields, both of which are endowed with >30 million ounces of gold and located within the Yilgarn Craton of Western Australia.



*Figure 1: Map of E79 Gold's exploration projects.*