

18 June 2024



Share Purchase Plan Closing Date Reminder

E79 Gold Mines Limited (**ASX:E79**) (**Company**) advises that the Share Purchase Plan (**SPP**) is scheduled to close at 5.00pm (AWST) on **Friday 21 June 2024**.

SPP

The SPP was announced on 28 May 2024. Under the Plan, shareholders as at the Record Date of 27 May 2024 with a registered address in Australia or New Zealand (Eligible Shareholders) will have the opportunity to purchase up to \$30,000 worth of Shares at the SPP Offer Price, which is \$0.035 (**Price**), irrespective of the size of their shareholding, without incurring brokerage or transaction cost.

JMEI Credits

In June 2023, E79 Gold was successful in its application for participation in the Federal Government's Junior Minerals Exploration Incentive (JMEI) scheme for the 2023/24 income year. By participating in the SPP, you may be able to take advantage of these tax credits. The tax credits are anticipated to be approximately 1.05 cents per SPP and provides Eligible Shareholders with a very attractive effective discount on the subscription price when the tax credit is included.

If you wish to participate, please ensure you do so before the offer closes.

Eligible shareholders can access their personalised application form by logging onto <https://investor.automic.com.au/#/home> or contacting E79 Gold requesting a copy of the personalised application form.

Thank you for support of the Company.

This announcement has been authorised by Amanda Sparks, Company Secretary.

For Further Information, please contact:

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ASX Code: E79

Shares on issue: 81M

Market capitalisation: \$2.8M

Cash: \$1.97M (31 March 2024)

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