

ASX Aware Letter

ASX Compliance
ASX Limited

By email: ListingsCompliancePerth@asx.com.au and Daniel.Nugawela@asx.com.au

Dear Daniel

E79 Gold Mines Limited ('E79'): ASX Aware Letter

We refer to your letter dated 20 February 2025 and respond as follows:

1. E79 does not consider the Joint Venture Agreement, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities.
2. The basis for that view is that:
 - a. the Joint Venture Agreement is in respect to an ancillary asset;
 - b. the Joint Venture Agreement is in respect to ground in the Murchison where E79 has not had any success to date; and
 - c. E79's focus is solely on the Laverton South Gold Project and Mountain Home Project (as stated by E79's CEO in the joint venture announcement on 14 February).

Note: E79 did not mark the announcement as market sensitive when releasing the announcement on the ASX platform.

3. No.
4. E79 advise as follows:
 - 4.1 The Joint Venture Agreement was not disclosed prior to or within E79's Price and Volume Query response on 7 February 2025 as E79 did not consider it as market sensitive.
 - 4.2 The Directors determined the information did not warrant inclusion in E79's Price and Volume Query response on 7 February 2025 as E79 did not consider it



market sensitive. It was also evident that the Price and Volume movements on 7 February 2025 were solely due to the significant discovery made by E79's neighbour Kalgoorlie Gold Mining Limited (ASX: KAL) announcing the discovery of newly identified extensive gold mineralisation at Pinjin (named Lighthorse).

- 4.3 E79 was not relying on Listing Rule 3.1A as E79 believed the information was not market sensitive.
- 4.4 E79 was not obliged to release the information regarding the Joint Venture Agreement as the Board does not consider it to be market sensitive information. The Board resolved to release a non-market sensitive announcement on Thursday 13 February 2025 as E79 was aware that Scorpion Minerals Limited would be making an announcement in respect of the Joint Venture Agreement. An announcement was then released in respect of the Joint Venture Agreement pre-open on 14 February 2025, which was marked as non-market sensitive.
5. E79 confirms it is in compliance with the Listing Rules, including Listing Rule 3.1.
6. These responses have been authorised and approved by E79's Director, Mr Chris Cairns.

For Further Information, please contact:

E79 Gold Mines Limited

Phone: 08 9287 7625

info@e79gold.com.au